



The essential
tool to stay
on top of
MiFID2 reform

Are you finding it challenging to follow the MiFID2 legislative process?

Do you find it difficult to track the practical steps you need to take to comply?

Do you worry about missing something or being out of line with the market?

A single source of high quality guidance for large international investment banks through to niche hedge funds

A fast growing subscriber base of 1250+ individual users across 70+ firms

Simmons & Simmons MiFID2 Manager is the market leading practical tool to assist you with all of the above and guide you through the steps that need to be taken to stay on top of the requirements of MiFID2/MiFIR and its implementing legislation.

How will the MiFID2 Manager help me?

The MiFID2 Manager consolidates the current legal position on all articles of MiFID2 and MiFIR, and includes reference to level 2 and level 3 material. The requirements are clearly arranged by topic and are further broken down by activity type where appropriate. Columns show to which firm types particular topics apply.

A Pan-European View

A dedicated gold plating column in the MiFID2 Manager contains flags of countries that have, or are likely to, gold plate MiFID2 requirements. These flags link through to gold plating tables, which cover the position in nine jurisdictions: Belgium, France, Germany, Ireland, Italy, Luxembourg, Spain, The Netherlands and UK.

The consultation and transposition process in all of these jurisdictions is also tracked, enabling the MiFID2 Manager to meet the needs of firms operating throughout Europe.

A Practical Project Management Tool

The MiFID2 Manager has been designed for busy lawyers, compliance staff and project managers. As well as being a comprehensive legal resource, it also incorporates a number of practical elements, which mean that it can be used in a variety of ways.

Each topic carries a 'red, amber or green' rating, depending on its likely impact on a firm's operation. Additionally, an indication of the areas in which an impact may be felt, from client documentation to IT infrastructure, is provided.

Action points on each topic signpost the main tasks firms need to consider to ensure MiFID2 compliance.



The MiFID2 Manager Library

The MiFID2 Manager comes with access to a comprehensive MiFID2 Manager Library containing well organised pdfs of all MiFID2 related materials, which can be accessed at any time. This resource means that users never again have to trawl through third party sites to find what they need.

Regular updates

Updates including legislative changes, key local implementation changes, legal certainty issues as well as practical action points are made on a monthly basis, with updates to the previous version flagged for your convenience.

24/7 online access

Simmons & Simmons MiFID2 Manager can be accessed in PDF or WORD through our online legal resource, elexica.com.

Interested?

Access to MiFID2 Manager is via subscription. Each subscription is on a group basis with unlimited number of users. The initial one-off subscription fee is GBP10,000 and the monthly update fee is GBP1,500. The minimum subscription period is 6 months. All fees shown are exclusive of VAT.

To subscribe to the service, or if you would like a demonstration please contact:



Charlotte Stalin
Partner

T +44 20 7825 4180
E charlotte.stalin@simmons-simmons.com

Legal Innovator of the Year



The screenshot shows the Simmons & Simmons elexica MiFID2 Manager interface. The main content area displays a 'Status table' with columns for Date, Changes, and Previous version. Below this, there are sections for 'Download the MiFID2 Manager' with buttons for 'Sell-side', 'Buy-side', and 'Indirect Impact (non-MiFID Firms)'. Callouts highlight specific features: a table of regulatory requirements for various jurisdictions (UK, EU, US, etc.), a list of documents to be updated (Client Agreements, Client Classification letters, etc.), and a section on 'Does the business engage in the manufacturing of products?' with associated requirements.

Date	Changes	Previous version
21 June 2018	Recent updates	Current version
24 May 2018	Recent updates	Sell-side pdf word, Buy-side pdf word, Indirect Impact (non-MiFID Firms)
24 April 2018	Recent updates	Sell-side pdf word, Buy-side pdf word
23 March 2018	Recent updates	Sell-side pdf word, Buy-side pdf word, Indirect Impact (non-MiFID Firms)
23 February 2018	Recent updates	Sell-side pdf word, Buy-side pdf word

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Simmons & Simmons MiFID2 Manager v05 jul17

