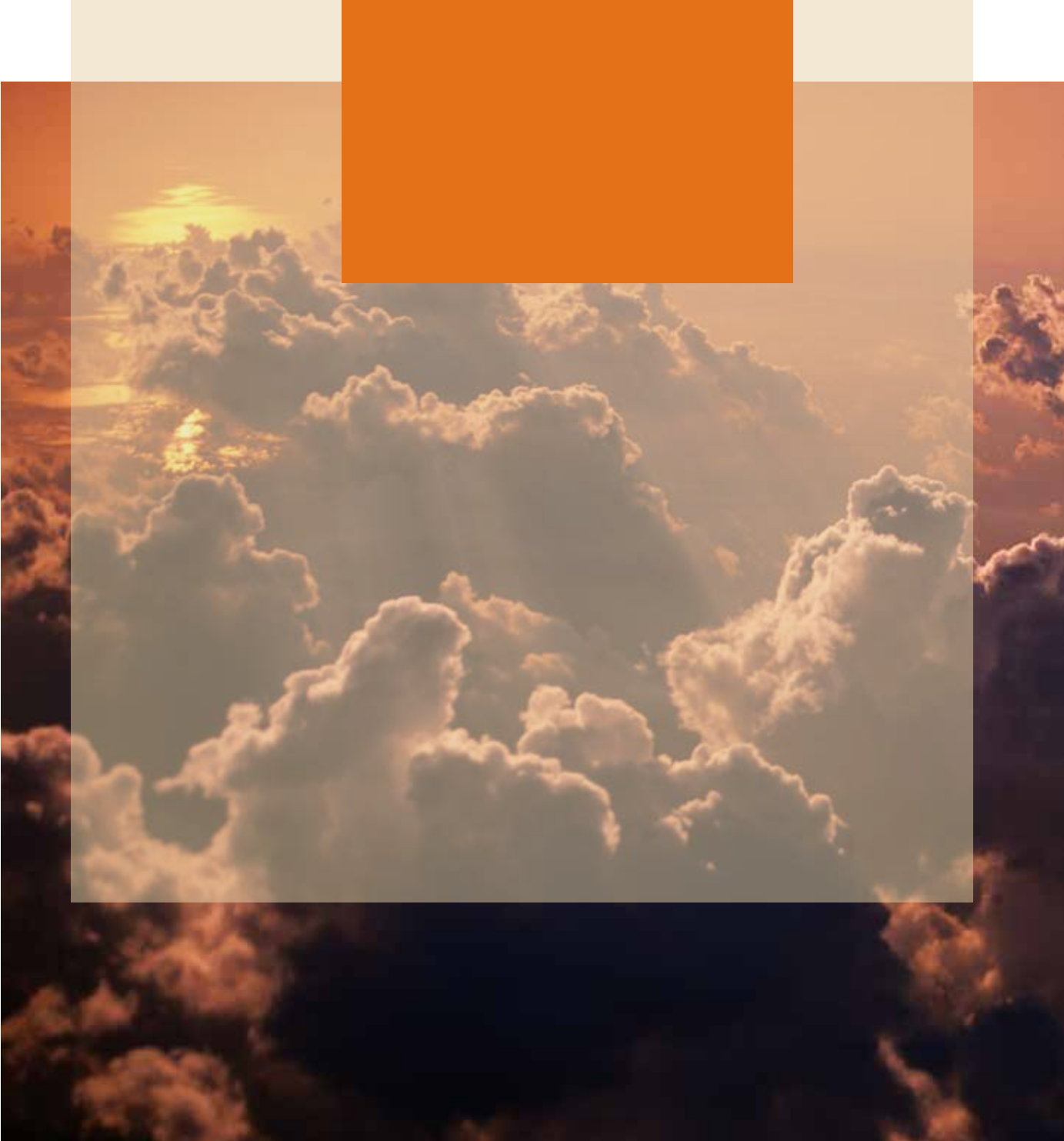


Energy &
Infrastructure



“We were very, very pleased. They were very responsive, very available and proactive.”

Chambers Global 2016

Core strengths

Our international energy and infrastructure team is made up of over 120 lawyers, which includes over 70 partners, spread across our network worldwide. We bring insight, innovation and legal excellence to the energy and infrastructure sectors and the global marketplace in which they operate. We have the experience, skills and commitment to advise on any transaction, no matter how challenging or unusual.

Major projects and M&A are key areas for our energy practice. We frequently advise on complex cross-border energy projects and merger, acquisition and disposal work in the energy and utilities sectors. We also have extensive energy industry experience in a number of specialist practice areas, in particular, litigation and arbitration, projects, employment and property and are recognised as having one of the leading environmental practices.

Our services

Our international energy and infrastructure practice focuses on the following core areas:

Oil and gas

- advice on some of the world's largest and most complex upstream oil and gas projects, refineries, LNG projects, gas pipelines and on multi-million pound downstream transactions

Infrastructure and PPP/PFI

- advice on projects across defence, ports, rail and roads. Significantly across this sector we advise on all legal aspects relating to the structuring, financing, construction and operation of PFI and PPP projects. These transactions are highly complex, involving numerous parties with a variety of interests and concerns

Power

- experience of working on major power projects throughout Europe, Asia, the Middle East and Africa, including project financings, acquisitions and disposals, infrastructure development, and distressed debt restructuring acting for sponsors, developers, governments and lenders

Nuclear

- experience of advising clients in the UK and internationally across the nuclear life cycle, from mining and enrichment, through to power generation and waste disposal

Mining and metals

- experience in over 28 countries where we advise on all aspects of the metals and mining industries from initial project development and financing through to decommissioning

Water

- leading reputation in the water industry, having advised on some of the largest IWPPs worldwide as well as major M&A projects. We also advise on the legal aspects of the engineering, design, procurement and operating contracts

Energy regulation

- competition (antitrust) and regulatory advice to energy companies, private sector investors, banks, governments and regulatory bodies in the energy sector

Energy trading and derivatives

- advice on international exchange and OTC-derivatives, trading and regulation. We also advise on market set-up, product development and contractual issues

Emissions waste and renewables

- advice on renewable energy schemes and, in particular, offshore and onshore wind, solar and biomass projects and the regulatory and contractual aspects of national and international emissions trading

“It is a very fine team - they have a good business approach, they don't get bogged down and they manage the details and help guide us through problems that we really need to solve.”

Chambers Global 2016

Expertise in practice

Our lawyers' key experience includes advising:

Oil and gas

Qatar Petroleum

- panel adviser on all legal areas and appointed by Qatar Petroleum and Qatar Petroleum International on projects ranging from a mixed feed cracker project in Qatar to refinery acquisitions in South East Asia and a new petrochemicals complex in China and a gas-fired CHP at Europe's largest LNG facility

Egyptian LNG

- project company sponsored by EGPC, EGAS, BG and PETRONAS, in connection with the development and financing of Train 1 and Train 2 of the Egyptian LNG project

Nabucco pipeline

- project counsel on the major gas pipeline project running through Turkey, Bulgaria, Romania, Hungary and Austria being developed by Botas, Bulgargaz, MOL, OMV and Transgaz

Infrastructure

MVV Umwelt GmbH

- successful closing of the €250m South West Devon Energy from Waste PFI Project

TfL

- high-profile major transport project relating to London Congestion Charging and London Low Emission Zone

Viridor

- bids including the successful £200m South London PPP Project

MTN

- strategic partnerships with IHS Africa in Rwanda and Zambia, involving the sale of MTN's entire mobile network tower portfolio across the two jurisdictions

Power

China Machinery Engineering Corporation

- on its investment in a 2x350MW coal fired power project in Port Qasim

AES Corporation

- Dimbamba and Kribi IPPs in Cameroon, which were the first two IPP's in Cameroon to reach financial close

Nuclear

Ignalina / Visiginas nuclear power project

- development of a new privately financed nuclear power station to replace the existing Ignalina plant in Lithuania

Mining and metals

First Quantum Minerals Ltd

- conclusion of several major financings and also all aspects of projects in Mauritania relating to its subsidiary Mauritanian Copper Mines SA

Orion Mine Finance

- acquisition of the SASA lead and zinc mine in Macedonia

Resource Capital Funds

- on its investment in a bauxite mining company in West Africa

Water

Mitsubishi Corporation

- project counsel on its USD \$3bn 2,400 mw / 130 MIGD Facility D independent water and power project in Qatar

Veolia Water UK

- £1.2bn disposal of its UK Regulated Water Business to Rift Acquisitions, an investment vehicle formed by Morgan Stanley Infrastructure Funds and Infracapital, part of the Prudential Group

Renewables

Mainstream Renewable Power

- project counsel on its USD \$1.9bn joint venture with Actis to deliver 700 - 900 MW of wind and solar projects across Africa by 2018

SunEdison

- acquisition and sale of several large scale solar PV assets

Key international contacts

Key contact biographies can be viewed at simmons-simmons.com

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