

Equity Capital Markets – London



Our London based ECM team advises investment banks and corporates on their domestic and international equity and equity linked transactions on the Main Market of the London Stock Exchange and AIM, including introductions, IPOs, secondary offerings, block trades and convertible and exchangeable bonds. Our fully integrated, London-based US securities laws practice regularly advises on international equity offerings with a particular focus on Rule 144A private placements. We also have recognised expertise in structuring, launching and listing investment funds.

“They take the initiative and go out of their way to get things solved for us”

Chambers UK 2016,
Equity Capital Markets

“We were very well looked after by them and you get partner-led service”

Chambers UK 2016,
Equity Capital Markets

Our Expertise in Equity Capital Markets – AIM

NetScientific

- Advising on its £18m Placing and additional offer

Venture Life

- Advising on its £5.6bn Acquisition of Periproducts Ltd

Union MedTech

- advising on its £25.7m placing and AIM IPO and acquisition

HSBC, Davy and Mirabaud

- advising HSBC, Davy and Mirabaud on a US\$100m placing by Petroceltic International plc

Barclays and Canaccord

- advising Barclays and Canaccord on a £109m placing by Monitise plc

Liberum and Macquarie

- advising Liberum and Macquarie on a £43m share and warrants placing by Sirius Minerals Plc

Kentz Corporation Limited

- advising Kentz Corporation on its AIM IPO and its step up to the Main Market of the London Stock Exchange

Our Expertise in Equity Capital Markets – Main Market

J.P. Morgan Cazenove and Liberum Capital

- advising J.P. Morgan Cazenove and Liberum Capital on the £128m acquisition of Tuffnells Parcels Express and related £55m rights issue

NextEnergy

- advising on its £150m London Main Market IPO

Rothschild, Deutsche Bank and Panmure Gordon

- advising Rothschild, Deutsche Bank and Panmure Gordon on a £75m placing and class 1 acquisition by RPC Group plc

J.P. Morgan Cazenove and Oriel

- advising J.P. Morgan Cazenove and Oriel on a £170m placing and £95m acquisition of Urban&Civic and step up to Main Market by Terrace Hill Group plc

J.P. Morgan Cazenove and Numis

- advising J.P. Morgan Cazenove and Numis on a £100m placing and open offer by The UNITE Group plc

J.P. Morgan Cazenove, Jefferies and Numis

- advising J.P. Morgan Cazenove, Jefferies and Numis on a £1.2bn London Main Market IPO by AO World plc

Rothschild, Investec and Liberum

- advising Rothschild, Investec and Liberum on a £75m placing and open offer by Costain Group plc

J.P. Morgan Cazenove and Numis

- advising J.P. Morgan Cazenove and Numis on a £78m placing £250m acquisition by Interserve plc

Matomy Media Group Ltd

- advising on its proposed \$100m London Main Market IPO

J.P. Morgan Cazenove, Peel Hunt, Canaccord and Shore Capital

- advising J.P. Morgan Cazenove, Peel Hunt, Canaccord and Shore Capital on a £581m London Main Market IPO by Circassia Pharmaceuticals plc

Bank of America Merrill Lynch

- advising Bank of America Merrill Lynch as sole bookrunner on a US\$2bn sale of shares in Reckitt Benckiser

Deutsche Bank

- advising Deutsche Bank, London branch as sole bookrunner on a £100m placing by Drax Group plc

Investec Bank

- advising Investec Bank as sole bookrunner and manager on a £112m placing by Chemring Group plc

J.P. Morgan Cazenove and Panmure Gordon

- advising J.P. Morgan Cazenove and Panmure Gordon as joint bookrunners and joint managers on a £341m firm placing and placing and open offer by SIG plc

Ministry of Defence

- advising the UK Ministry of Defence on the £257m sale of its remaining holding in QinetiQ Group plc

Petrofac and Lundin demergers

- advising J.P. Morgan Cazenove as sponsor on the demergers by Petrofac and Lundin of their North Sea assets to form EnQuest plc and its introduction on the Main Market

RBS Hoare Govett

- advising RBS Hoare Govett as sole sponsor, bookrunner and broker on the £75m IPO of CQS Diversified Fund Limited on the Main Market

Rothschild, Panmure Gordon and Investec

- advising Rothschild, Panmure Gordon and Investec as joint bookrunners and

joint managers on a £87m rights issue by Workspace Group plc

Numis Securities Limited

- advising Numis Securities Limited (and its US affiliate) as Global Co-ordinator, Sponsor and Bookrunner on the £240m admission of On the Beach Group plc to the premium listing segment of the Official List and to trading on the London Stock Exchange

Funding Circle SME Income Fund Limited

- advising Funding Circle on its placing and offer for subscription of £150m ordinary shares in the company and the establishment of a £350m share issuance programme, as well as the Company's admission to the premium segment of the official list and trading on the LSE's main market

J.P. Morgan Cazenove and Peel Hunt

- advising J.P. Morgan Cazenove and Peel Hunt as joint bookrunners and underwriters on a £275m Placing and Open Offer by Circassia Pharmaceuticals

Key contacts

Key contact biographies can be viewed at simmons-simmons.com

Colin Bole

T +44 20 7825 3170
E colin.bole@simmons-simmons.com

Patrick Graves

T +44 20 7825 3274
E patrick.graves@simmons-simmons.com

David Williams

T +44 02 7825 4150
E david.williams@simmons-simmons.com

Charles Hawes

T +44 20 7825 4138
E charles.hawes@simmons-simmons.com

Charles Mayo

T +44 20 7825 4410
E charles.mayo@simmons-simmons.com

Chris Horton

T +44 20 7825 3034
E chris.horton@simmons-simmons.com

Piers Summerfield

T +44 20 7825 3181
E piers.summerfield@simmons-simmons.com

simmons-simmons.com

elexica.com

[@SimmonsLLP](https://twitter.com/SimmonsLLP)

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quality lawyers
and great value"

Chambers UK 2015,
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